



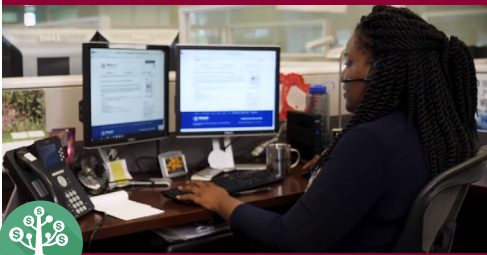
Wespath

BENEFITS | INVESTMENTS

1901 Chestnut Avenue
Glenview, Illinois 60025-1604
wespath.org

About Wespath

We care for those who serve by providing investment and benefit services that honor the mission and principles of The United Methodist Church. Wespath serves the UMC and other Methodist-related organizations.



Retirement

Our retirement programs support clergy and lay participants. We also promote financial planning through a partnership with EY Financial Planning Services.



Health

We offer six HealthFlex medical plans that provide medical, prescription drug, behavioral health, dental and vision care for nearly 18,000 covered lives.



Well-Being

We favor an integrated view of participants' physical, emotional, financial, social and spiritual well-being, and provide support programs and tools that target these five dimensions.



Investments

We seek competitive returns for our participants and institutional investors, while supporting the mission and values of the Church. Our investment approach supports positive financial, environmental and social impacts.



Events

We educate clergy and lay employee participants about their benefits and finances through in-person and virtual educational events and webinars. We also provide informational events for plan sponsors and institutional investment clients.



Central Conference Pensions

We support access to retirement plans for UMC central conferences in Africa, the Philippines, Europe and Eurasia. We continue to educate conference leaders so they will ultimately have pension programs that are self-funded, self-governed and self-sustaining.

Over 40

HEALTHFLEX PLAN SPONSORS

Over 100,000

PARTICIPANTS

Over 150

INSTITUTIONAL INVESTORS

\$25.9 Billion

IN ASSETS UNDER MANAGEMENT*

300+

EMPLOYEES

*As of 12/31/2023